



BOARD OF CERTIFIED SAFETY PROFESSIONALS Advancing the Safety, Health and Environmental Professional Since 1969

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# CHALLENGE AND TRIUMPH CHALLENGE AND TRIUMPH

We all face challenges...challenges in life...challenges at work...economic challenges...personal challenges. There is no end to challenge. More important is how we respond to the challenges we face. We must face challenge straight on. We must work to overcome. By working smarter, through collaboration, and focusing on our defined objectives, we can triumph. Great works are performed not by strength, but by perseverance.

The certification business is no different. BCSP continually strives to be excellent and to provide greater value to the Certified Safety Professional (CSP) credential and to those who achieve and retain it. In 2007, BCSP tackled new challenges focused on continued improvement and increased quality.

A growing issue is making the certification process easier to manage for those in process, those holding the CSP credential, for BCSP, and its staff. In 2007, after detailing every element of the CSP process, BCSP awarded a major contract to develop new software for managing the certification business using leading edge, business-process technology. The utilization of this software will allow BCSP new capabilities available in 2009. There will be many new features that will distinguish our improved process from other certification organizations. All transactions will be available online. Individuals will have secure, private mailboxes which will allow them to be able to view their records and submit updates to their contact information.

International transportability of credentials is another challenge. In this global economy, many CSPs practice across states and countries. BCSP signed an agreement of recognition for the CSP credential with the Singapore Institute of Safety Officers (SISO)-BCSP's fourth international agreement now in place. Also, BCSP converted lessons learned from meeting with Australian safety organizations into new policy on international education and practice. These learnings will set the foundation for future endeavors with the international safety community.

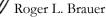
In 2007, BCSP completed a new study of what safety professionals do in practice. It answers the challenge whether the CSP examinations are current with today's practice. That information is leading to adjustments in the examinations that will be implemented early in 2009. The study also led to changes for handling ethics on a continuous basis throughout the period of certification-not just once with the examination process.

The challenge of strategic planning continues to move BCSP forward orderly and effectively to triumph over many issues important for the certification's success. BCSP has been diligent to integrate key business initiatives to ensure that it remains the leader in professional safety certification.

By continuing to address the challenges that face BCSP, the CSP credential, and the safety profession, BCSP will continue to triumph and retain the high value of the CSP credential.

Jeffrey L. Robinson

Roger L. Brauer





Jeffrey L. Robinson, CSP 2007 **BCSP PRESIDENT** 



Roger L. Brauer, Ph.D., CSP, P.E., CPE EXECUTIVE DIRECTOR

# PURPOSE AND HISTORY OF BCSP

BCSP was founded in 1969 as a not-for-profit corporation in the state of Illinois. It functions solely as a peer-operated certifying organization. It is not a member organization and does not provide services usually offered by member organizations. Membership in any organization is not a requirement for certification.

BCSP sets standards related to competency in professional safety practice. Safety professionals identify hazards and evaluate them for the potential to cause injury or illness to people or harm to property and the environment. Safety professionals recommend administrative and engineering controls that eliminate or minimize the risk and danger posed by hazards. They work with professionals in other disciplines in many different job settings. Safety professionals work for companies, government agencies, and private organizations or offer individual professional services. They may engage in design, planning, program management, training, auditing, and other aspects of practice. They apply hazard recognition, evaluation and control knowledge and skills for equipment, systems, facilities and processes, or in operations, manufacturing, transportation, construction, insurance services, and other enterprises.



### VISION

The Board of Certified Safety Professionals (BCSP) is recognized domestically and internationally by practitioners and stakeholders as the premier certification body for the highest quality of safety, health, and environment (SH&E)-related certification products and services, dedicated to the protection of people, property, and the environment.

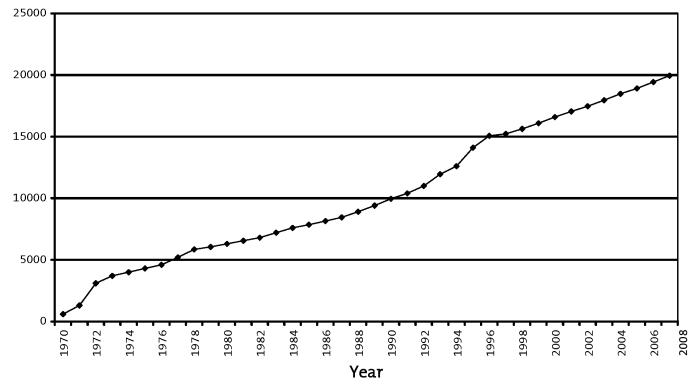
#### MISSION

BCSP is the premier certification body providing domestic and international credentialing services to practitioners, technologists, technicians, supervisors, and workers through its recognized excellence, financial strength, continuous improvement and accredited products and services by offering career advancement paths to those persons in safety, health, and environmental practitioners. The BCSP Bylaws state the purpose of BCSP:

- Establish the minimum academic and experience requirements necessary to receive certification as a Certified Safety Professional<sup>®</sup> (CSP<sup>®</sup>), the designation of Associate Safety Professional (ASP), or other such designations established pursuant to resolution by the Board of Directors.
- Determine the qualifications of applicants and arrange, control, and conduct investigations and examinations to verify the qualifications of candidates for certificates to be issued by BCSP.
- Grant and issue to qualified applicants a certificate and maintain a directory of the holders of all valid certificates.
- Establish requirements for the continuance of certification.
- Represent its certificate holders in communication and, where appropriate, in negotiations with public and private agencies, groups, and individuals with respect to matters of common interest; and it will inform employers, specifiers, public officials, the public, and engineering and related practitioners of the benefits of certification.

# CERTIFICATIONS CERTIFICATIONS

The chart below illustrates the growth in the number of certifications issued by BCSP over the years. During 2007, BCSP certified 520 individuals as new CSPs.



## CSPs Issued - Cumulative

Below are statistics which summarize BCSP certification activity. Data are either for calendar year 2007 or reflect counts at the end of 2007.

Number of Certified Safety Professionals (CSPs) issued in 2007	520
Number of current CSPs	11,344
Number of Associate Safety Professionals (ASPs) issued in 2007	471
Number of current ASPs	950
Number of Graduate Safety Practitioners (GSPs) issued in 2007	403
Number of current GSPs	521
Number of CSPs electing CSP-Retired status in 2007	64
Number of persons currently holding CSP-Retired status	745
Number of CSPs dropped during 2007 for:	
Failure to pay annual fee	198
Failure to meet Continuance of Certification (COC)	32

Over two-thirds of current CSPs achieved their certification through the Comprehensive Practice examination. Less than 1% of CSPs achieved certifications through a waiver (prior to 1972). The remaining certificate holders achieved the CSP certification through the Management Aspects examination, a single examination or other specialty examinations.

# APPLICATIONS APPLICATIONS

Applicants must meet academic and professional safety experience requirements in order to qualify for the Safety Fundamentals and Comprehensive Practice examinations leading to the CSP certification. The minimum academic qualification is an associate degree in safety and health or a bachelor's degree in any field. The minimum amount of professional safety experience is four years (depending on the degree major). Individuals apply only once.

During 2007, BCSP received 835 applications for the CSP certification.

# EXAMINATIONS EXAMINATIONS

Candidates for the CSP certification must pass two examinations: Safety Fundamentals and Comprehensive Practice. Individuals possessing certain other certifications and licenses by examination may apply for a waiver of the Safety Fundamentals examination; however, all CSP candidates must pass the Comprehensive Practice examination.

National and international accreditation standards for peer certifications require that examination content be validated periodically against the professional practice the examination intends to measure. The last content validity research project was completed in 2001. The next validation study will be completed in 2008.

The minimum passing scores rely on a modified Angoff criterion reference procedure to ensure that all candidates have the same opportunity to pass the examinations. This procedure also ensures that minimum passing scores are based on those candidates who meet minimum qualifications.

A summary of examination performance for 2007 appears below. Examination reliability is above that required for high-quality certification examinations.

Safety Fundamentals Examination		Comprehensive Practice Examination	on
Number of Candidates (All Forms): Mean Score (All Forms): Candidate Passing Rate (All Forms):	666 65.9% 68.8%	Number of Candidates (All Forms): Mean Score (All Forms): Candidate Passing Rate (All Forms):	760 60.2% 69.0%
Standard Deviation: 15.6 Standard Error of Measurement: Internal Reliability [KR(20)]:	5.8 0.86	Standard Deviation: Standard Error of Measurement: Internal Reliability [KR(20)]:	13.3 6.1 0.80
Decision Consistency $[K^2_{(x,t)}]$ :	0.89	Decision Consistency $[K^2_{(x,t)}]$ :	0.83

# CONTINUANCE OF CERTIFICATION CONTINUANCE OF CERTIFICATION

Individuals holding the CSP certification must be recertified every five years by gaining 25 points through ten activity categories in the Continuance of Certification (COC) program. Some categories have upper limits for points that can be earned. CSPs report how they earned points at the end of each five-year cycle. BCSP randomly selects a portion of those submitting COC reports for an audit to verify points claimed. The table below summarizes COC activities processed during 2007.

Number of CSPs whose COC cycle ended 12/31/06	1,741
Number of CSPs failing to meet COC requirements	32

CSPs reporting in 2007 earned COC points in the following categories. Results are based on a sample of those reporting.

	Average	Percent	Percent
	Points	of Total	of
Category	Earned	Points	People
1. Professional Safety Practice	9.84	27.92	98
2. Safety Organization/Division Membership	4.63	13.27	91
3. Professional Service	2.25	6.35	39
4. Professional Publications, Papers, Technical Presentations, and Patents	0.39	1.08	15
5. Writing Examination Items	0.17	0.23	3
6. Professional Development Conference Attendance	3.98	9.87	69
7. Continuing Education Courses/Seminars	8.73	23.94	79
8. College/University Courses	3.68	9.87	15
9. Advanced Degrees	1.56	3.57	10
10. Certification/Registration Examinations	2.13	3.9	16
AVERAGE POINTS EARNED	36.97		

## ACCREDITATION AND RECOGNITION ACCREDITATION AND RECOGNITION

BCSP holds accreditation from an international organization and national organization that set standards for peer certification boards. The **National Commission for Certifying Agencies (NCCA)** grew out of a U.S. Department of Education grant in the 1970s. The CSP certification has held accreditation from NCCA since 1994. In 2003, the CSP credential became one of the first five certifications anywhere in any field to achieve accreditation under ISO/IEC 17024. The **American National Standards Institute (ANSI)** administers this international program in the United States. Standards cover governance, audited financial disclosure, fairness in testing, validity and reliability of examinations, use of acceptable methods to set minimum passing scores, independence from membership organizations, public participation, security, recertification, and many other factors. BCSP's current five-year accreditations extend as follows: NCCA through 2009 and ANSI through 2008.

The Department of Veterans Affairs (VA) recognizes the ASP designation and CSP certification and reimburses examination fees of qualified active duty and reserve component military and veterans.

# BCSP MEMBERSHIP ORGANIZATIONS BCSP MEMBERSHIP ORGANIZATIONS

The primary role for BCSP membership organizations is to nominate safety professionals for potential service on the BCSP Board of Directors. Membership organizations do not contribute to the operations of BCSP and the CSP certification. Membership organizations help ensure broad representation from the profession in the governance of BCSP affairs. They do not have direct involvement in the governance of BCSP and its policies. Membership organizations may endorse the value and significance of the CSP certification as a means to identify competency in professional safety practice.

Current BCSP membership organizations, and the year each became one, are as follows:

American Industrial Hygiene Association (AIHA)	1974
American Society of Safety Engineers (ASSE)	1974
System Safety Society (SSS)	1977
Society of Fire Protection Engineers (SFPE)	1984
• Institute of Industrial Engineers (IIE)	1994
National Safety Council (NSC)	1994
National Fire Protection Association (NFPA)	2007

## GOVERNANCE GOVERNANCE

BCSP has 13 directors who oversee BCSP affairs. BCSP is not a member organization. BCSP has candidates who have applied and are pursuing certification and certificants who must meet requirements to retain their certification. Directors on the BCSP Board are the only BCSP members.

BCSP directors volunteer their time and services to attend semi-annual Board meetings, participate in committee meetings and activities, review candidate application materials to determine eligibility, and oversee other BCSP matters. Directors do not receive compensation, but are reimbursed for direct expenses.

Directors may serve two three-year terms. The BCSP Board of Directors is comprised of 13 members who represent a cross-section of the safety profession and the public. One member is a public director, not involved with the safety profession, who represents public interests. Six of the remaining 12 members are chosen among nominations from BCSP's membership organizations. The Board of Directors also elects six additional members from across the safety and health profession. All but the public director must hold the CSP certification.

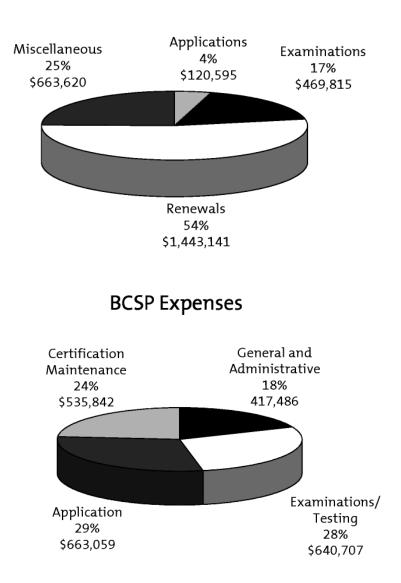
The standing committees of the Board of Directors include:

- Continuance of Certification Committee
- Examination Committee
- Executive Committee
- Finance Committee
- Nominating Committee
- Professional Development Committee
- Professional Standards Committee
- Strategic Planning Committee

# GENERAL FINANCIAL CONDITION GENERAL FINANCIAL CONDITION

BCSP receives funds through four means: **application fees** that cover application and evaluation processing costs, **examination fees** that cover basic costs for registration, examination delivery, reporting of results, and analysis of examination performance, **annual renewal fees** that cover governance, examination development and maintenance, facilities, equipment, supplies, and other support services and expenses, and other **miscellaneous income** derived from the sale of time extensions, self-assessment examinations, etc.

The Board and staff continually strive to improve customer service and increase certification value, while minimizing expenses. During 2007, BCSP exceeded the net revenue forecast in the 2007 budget and contributed to reserves at a rate beyond the annual goal. The charts below show how income and expenses are distributed in general. The 2007 audited financial statement appears on pages 8 and 9.



## BCSP Income

# AUDITED FINANCIAL STATEMENT

Board of Certified Safety Professionals

Statements of Financial Position December 31, 2007 and 2006

### McGladrey & Pullen

Contified Public Accountants

Independent Auditor's Report

To the Board of Directors Board of Centricol Safety Professionals Savoy, Illinois

We have sudiled the scoompanying statements of financial position of Board of Certified Safety Protessionels as of December 31, 2007 and 2006, and the relates statements of revenue and expenses and changes in reflassets, and cashi fluws (oil the younts from crocked. These Snandous tatements are the responsibility to the Boards management. Our responsibility is to express an opinion on these financial statements are based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United Status of America. Those standards require trat we plan and perform the audit to obtain reasonable assurance about whether the impendial statements are free of installar invisationment. An audit allow extanting, on a lest basis, evidence supporting the amounts and disclosures is the financial statement. An audit allow extanting, on a lest basis, evidence principles used and significant estimates matel by management, as well as evaluating the overall financial statement presentation. We before that our public provide a reasonable basis for our opinion.

in our opinion, the financial statements referred to above present fairly, in all material respects, the financial position: of Board of Contried Statey Professionals as of December 31, 2007 and 2006, and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America.

Our audits were made for the purpose of forming an opmion on the pasic financial statements faken as a whole, fine suppose many information is presented for additional analysis and is not a required part of the basic financial statements. Such information has been subjected to the auditing procedures copied in the audits of the basic financial statements and, in  $\omega x$  option, is fairly stated in all in after at respects in revalion to the basic financial statements and in  $\omega x$  option, is fairly stated in all in after at respects in revalion to the basic financial statements and in  $\omega x$  option.

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Mc Hadrey & Pullen, LLP

Champaign, Illinois April 18, 2008

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#### Board of Certified Safety Professionals

#### Statements of Revenue and Expenses and Changes in Net Assets Years Ended December 31, 2007 and 2006

		2007		2006
Revenues				
Renewal fees	\$	1,443,141	\$	1,396,387
Examination fees		469,815		484,425
Management fee		384,793		216,658
Interest and dividends		130,267		107,851
Application fees		120,595		117,875
Capital gains on mutual funds		57,568		41,920
Self assessment test sales		44,049		47,875
Time extension fees		25,100		30,150
Service revenue		17,302		39,217
Other		4,541		7,166
	_	2,697,171		2,489,524
Expenses				
Applications for certification		663,059		545,295
Examinations and testing		640,707		590,259
Certification maintenance		535,842		455,585
General and administrative		417,486		311,367
	_	2,257,094		1,902,506
Equity in net income of joint venture		39,766		68,573
Unrealized gain (loss) on investment in securities		(26,473)		47,254
Increase in unrestricted net assets		453,370		702,845
let unrestricted assets at beginning of year		3,401,363		2,698,518
Net unrestricted assets at end of year	•	3,854,733	s	3,401,363

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See Notes to Financial Statements

#### 2007 2006 Assets Current Assets Cash and cash equivalents Certificates of deposit 565,305 1,500,000 1,280,694 793,023 1,500,000 \$ \$ Mutual funds 887,459 Receivables: Management fee Interest and other 384,793 18,471 216,658 16,328 Prepaid expenses Total current assets 46.906 34.075 3,796,169 3.447.543 Property and Equipment 552,866 439,213 377,281 142,038 535,831 342,438 377,281 Building Furniture and fixtures Land Computer software 143.426 Software development costs 269,461 1,780,859 1 398 976 594,236 804,740 Less accumulated depreciation 654,191 1,126,668 Other Assets Exam development costs 72,814 Investments Certificates of deposit 200.000 Non-profit joint venture Total investments and other assets Total assets 246,448 319,262 206,682 \$ 5,242,099 4,658,965 Liabilities and Net Assets Current Liabilities Accounts payable Accounts payable Accrued expenses Unearned renewal fees Unearned exam fees Total current liabilities \$ 170.063 S 94,460 172,979 929,294 <u>115,030</u> 1,387,366 106,936 950,031 106,175 1,257,602 Commitments and Contigency (Note 5) Net Assets 3,854,733 \$ 5,242,099 Unrestricted 3,401,363 4,658,965 Total liabilities and net assets See Notes to Financial Statements.

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Board of Certified Safety Professionals

Statements of Cash Flows Years Ended December 31, 2007 and 2006

		2007		2006
Cash Flows from Operating Activities				
Increase in unrestricted net assets	\$	453,370	\$	702,845
Adjustments to reconcile increase in unrestricted net assets				
to net cash provided by operating activities:				
Depreciation and amortization		69,677		62,787
Uncollectible renewal fees		390		95
Equity in net (income) of joint venture		(39,766)		(68,573)
Unrealized (gain) loss on investments in mutual funds		26,473		(47,254)
Change in assets and liabilities:				
(Increase) decrease in:				
Receivables		(170,668)		(13,378)
Prepaid expenses		(12,831)		8,548
Exam development costs		(72,814)		-
Increase (decrease) in:				
Accounts payable and accrued expenses		79,392		17,364
Unearned renewal fees and exam fees		(11,882)		10,958
Net cash provided by operating activities		321,341		673,392
Cash Flows from Investing Activities				
Purchase of property and equipment		(329,351)		(400,049)
Proceeds from maturity of certificates of deposit		1,900,000		1.400.000
Purchase of certificates of deposit		(1,700,000)		(1,500,000)
Purchase of investments in mutual funds		(419,708)		(337,903)
Net cash (used in) investing activities		(549,059)		(837,952)
(Decrease) in cash and cash equivalents		(227,718)		(164,560)
Cash and cash equivalents:				
Beainning		793,023		957,583
5 0				
Ending	\$	565,305	\$	793,023
Supplemental Disclosures of Cash Flow Information Non-cash investing and financing activities: Software development costs acquired through accounts payable	¢	62 254	s	_
autounto payable	-	02,204	Ŷ	-

See Notes to Financial Statements

# AUDITED FINANCIAL STATEMENT

Board of Certified Safety Professionals

Notes to Financial Statements

Note 1. Significant Accounting Policies

Nature of Organization:

The Board is a nonprofit corporation organized to provide peer certification of safety professionals.

#### Significant Accounting Policies:

<u>Revenue</u>: Revenue from renewal fees is recognized in the calendar year to which they apply. Revenue from examination fees is recognized when the examinations are given, or when the time allowed to take the exam expires. Unearned renewal fees and unearned exam fees represent revenue applicable to future periods.

Unearned renewal fees and unearned exam fees represent revenue applicable to future periods. Revenue from application fees and time extension fees are recognized as received. Service fee revenue are fees earned for providing consulting and exam delivery services. These fees are recognized when the service is

performed. <u>Cash and cash equivalents</u>: For purposes of reporting, the Board considers money market accounts to be cash

equivalents.

Certificates of deposit: Includes certificates of deposit with original maturities in excess of 90 days.

Investments: Mutual funds are carried at fair value. Fair value is based upon quoted market prices as listed on various national markets. Realized and unrealized gains and losses are reflected in the statement of revenue and expenses and changes in net assets.

Investment in non-profit joint venture. The Board accounts for its investment in a non-profit joint venture by the equity method. Accordingly, the Board records its share of net income (loss) of the joint venture, the amount of which is also added to (subtracted from) the investment account.

Property and equipment: Property and equipment are stated at cost less accumulated depreciation. Depreciation is computed by the straight-line method over the following estimated useful lives:

Buildings	5 - 40
Furniture and fortures	5 - 7
Computer software	3 - 5

Exam development costs: Examination development costs are capitalized when incurred and amortized over the period of time the exams are expected to generate revenue before the exam items need to be updated. The exam development costs are amortized over three to five years.

Income taxes: The Board qualifies for tax-exempt status under Section 501(c)(6) of the Internal Revenue Code as a business league not organized for profit.

Use of estimates in preparation of financial statements. The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported anomation 4 assess and liabilities and acisocare to contingent assests and liabilities at the date of the financial statements and the reported amount of arevenues and expenses during the reporting period. Acutal results could differ from those estimates.

Reclassification of certain balances: Certain balances as previously reported in the statements of financial position as of December 31, 2006 have been reclassified, with no effect on total assets, liabilities, and net unrestricted assets, to be consistent with the classifications adopted as of December 31, 2007.

Board of Certified Safety Professionals

Notes to Financial Statements

#### Note 4. Investment in Non-Profit Joint Venture (Continued)

	 2007	2006
Cash and cash equivalents Certificates of deposit Prepaid expenses Other receivables Exam development costs	\$ 770,724 299,221 10,947 10,922 21,517	\$ 285,524 500,000 6,648 13,789 33,805
	\$ 1,113,331	\$ 839,766
Accounts payable and management fee payable - BCSP Unearned renewal and examination fees Net assets - unrestricted	\$ 438,982 181,453 492,896	\$ 257,106 169,297 413,363
	\$ 1,113,331	\$ 839,766

Increase in unrestricted net assets was \$79,533 and \$137,145 for the years ended December 31, 2007 and 2006, respectively.

#### Note 5. Software Development Costs in Progress

The Board has a significant software development project for development of a certificate management system (Umbrella Management System) for which a contract has been signed in the amount of approximately \$500,000. Development on this project through December 31, 2007, totaled \$269,461.

#### Note 6. Line of Credit

The Board has a \$100,000 line of credit with a bank which is secured by substantially all of the Board's assets. The interest rate is at prime plus 5%, an effective rate of 7.75% at December 31, 2007. There was no outstanding balance as of December 31, 2007 and 2006.

#### Note 7. Pending Adoption of Accounting Pronouncements

In September 2006 the Financial Accounting Standards Board issued Statement of Financial Accounting Standards No. 157, Fair Value Measurements (SFAS No. 157), SFAS No. 157 defines far value, establishes a framework for measuring fair value, and expanded disclosures about dair value measurement SFAS No. 157 also emphasizes that fair value is a market-based measurement, not an entity specific measurement straft No. 157, fair value measurements with the highest priority being quoted prices in active markets. Under SFAS No. 157, fair value measurements are disclosed by level within that hierarchy. This Statement is effective for facel years beginning after November 15, 2007. The Board is currently assessing the potential effect of SFAS No. 157 on its financial position, changes in net assets and cash flows.

In February 2007, the Financial Accounting Standards Board issued Statement of Financial Accounting Standards No. 159, The Fair Value Option for Financial Assets and Financial Labitities (SFAS No. 159), SFAS No. 159 permits companies to eldo follow fair value accounting for centain financial assets and labitities in an effort to mitigate volatility in earnings without having to apply complex hedge accounting provisions. The standard also establishes presentation and diacksure requirements and labitities. SFAS No. 159 is effective for fiscal years beginning after November 15, 2007. The Board is currently evaluating the impact of the adoption of SFAS No. 159, if any, on its financial position, changes in net assets and cash flows.

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#### Notes to Financial Statements

#### Note 2. Concentrations of Credit Risk

The Board maintains its cash in bank deposit accounts which, at times, may exceed federally insured limits. The Organization has not experienced any losses in such accounts, and believes it is not exposed to any significant credit risk on cash.

#### Note 3. Retirement Plans

The Board has a 401(k) plan which requires the Board to provide a "matching" contribution equal to the participant's contribution, however, the required "matching" contribution shall not exceed 5% of the participant's compensation. Additional contributions are at the discretion of the Board of Directors. The Board's contributions, including payment of administrative expense, amounted to \$75,992 and \$68,939 for the years ended December 31, 2007 and 2006, respectively.

#### Note 4. Investment in Non-Profit Joint Venture

In June 1995, the Board (BCSP) became a 50% venturer in a non-profit joint venture known as Council on Certification of Health, Environmental and Sately Technologists (CCHEST). The other joint venturer is The American Board of Industrial Hygiene, Inc. (ABH), CCHEST is a non-profit organization to provide certification of health, environmental and safety technologists.

BCSP performs the administrative duties related to the CCHEST's operations. For the years ended December 31, 2007 and 2006, BCSP charged CCHEST 5384 793 and 5216,658, respectively, to cover direct staff support and overhead. During 2007 and 2006 this management fee was based on total number of hours worked for CCHEST multiplied by an effective rate that included overhead expenses.

Investment in the CCHEST, as reported in the balance sheet at December 31, 2007 and 2006, is as follows:

	 2007		2000
Beginning balance Board's share of CCHEST's increase in unrestricted net assets	\$ 206,682 39,766	\$	138,109 68,573
Ending balance	\$ 246,448	\$	206,682

The balance sheets of CCHEST as of December 31, 2007 and 2006 were summarized from its audited financial statements and are as follows:

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Board of Certified Safety Professionals

#### Statement of Functional Expenses Year Ended December 31, 2007, With Comparative Totals for 2006

	Examinations		Certification	General and Admini-		otals
	and Testing	Certification	Maintenance	strative	2007	2006
Salaries	\$ 205.553	\$ 359.718	\$ 256,942	\$ 205,553	\$ 1,027,766	\$ 761,986
Employee benefits	47.683	83,446	59,604	47,683	238,416	192,497
Examination expense	219,671	· -	· · ·	· · ·	219,671	178,216
Travel	21,947	32,920	21,947	32,919	109,733	104,518
Payroll taxes	15,549	27,211	19,436	15.549	77,745	61.962
Depreciation and	,	,			,	
amortization	17,419	17,419	17,419	17,420	69,677	62,787
Bank charges	11.403	5,702	34,209	5,701	57,015	62.286
Marketing	14,089	14,089	14,089	14,090	56,357	37,253
Consulting	21.692	10,846	10,846	10,846	54,230	84,961
Postage	4,472	11,180	24,595	4,471	44,718	48,002
Legal and accounting	4,937	11,520	13,165	3.291	32,913	29.417
Printing supplies	3,056	15,279	10,695	1.528	30,558	45,156
Office supplies	5,628	8,441	5,628	8,441	28,138	26,787
Building repairs	6,744	6,744	6,744	6,744	26,976	23,191
Telephone	4,038	10,769	6,731	5,385	26,923	20,764
Promotions	4,173	12,518	4,173	· -	20,864	18,451
Real estate tax	4,422	4,422	4,422	4,421	17,687	16,614
Dues/subscriptions	6,849	3,425	3,425	3,424	17,123	11,920
Utilities	4,193	4,193	4,193	4,194	16,773	12,773
Exhibit expense	3,015	9,043	3,015	· -	15,073	22,974
Insurance	4,446	4,446	4,446	1.481	14,819	16.042
Accreditation expense	3,500	3,500	3,500	3,500	14,000	21,663
Equipment repair	3,202	3,202	3,202	3,202	12,808	6,563
Miscellaneous	3,026	3,026	3,026	3,024	12,102	3,583
Tax expense	· -	· -	· · ·	8,406	8,406	1,411
Temporary clerical	-	-		6,213	6,213	16,768
Uncollectible renewal fees	-	-	390	· -	390	95
Site relocation	-	-	-	-	-	12,387
Recruiting expense						1,479
	\$ 640,707	\$ 663,059	\$ 535.842	\$ 417,486	\$ 2.257.094	\$ 1,902,506

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# CONTRACTED SERVICES

BCSP obtains a variety of services through contracts. A summary of services appears below.

## CASTLE Worldwide, Inc., Morrisville, NC

### (www.castleworldwide.com)

Columbia Assessment Services (CAS) was merged into CASTLE as a subsidiary in 2000. CASTLE stands for CAS Testing & Learning Enterprises. It remains a global provider of services in support of peer certification organizations like BCSP. CASTLE services include examination development, item editing, examination and item analysis, minimum passing point studies, job analysis and validation studies, special examination administration, and expert psychometric consulting. CASTLE has several nationally-recognized psychometricians on its staff.

## Pearson VUE, Bloomington, MN

### (www.pearsonvue.com)

Pearson VUE delivers over 4 million high-stakes tests a year across the globe for clients in the licensure, certification, academic admissions, regulatory, and government testing service markets. It boasts the world's leading test center network, with over 5,200 test centers in 162 countries, 230 of which are fully-owned and -operated Pearson Professional Centers. Pearson VUE performs services related to candidate appointment scheduling and appointment management, examination encryption and production, computer-based examination delivery and examination security, and examination results management for BCSP.

### **Other Contracted Services**

BCSP obtains services from a variety of local businesses. Included are legal services, audit services, temporary help, computer and network setup, maintenance and administration, computer and Internet programming, technical editing of draft examination items, printing and publication, mailing services, graphic design, photography, and other business services. Major providers include:

 General Legal Services Erwin, Martinkus & Cole, Ltd. Intellectual Property Legal Services Leydig, Voit & Mayer, Ltd. Audit Services McGladrey & Pullen, LLP Systems and Programming Services Formative Software KSC Systems Riverwatcher, Inc. Design and Graphic Arts Services Image Graphics Mailing Services Quicksilver Mailing Services Printing Services Crouse Printing Insty-Prints Business Printing Services

# 2007 DIRECTORS AND OFFICERS 2007 DIRECTORS AND OFFICERS



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## VICE PRESIDENT

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Services, Inc. (National Safety Council)



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\*Glenn Daviet passed away on July 11, 2007. Mr. Daviet contributed significantly to the success of BCSP and the safety profession through his leadership. BCSP remembers and acknowledges the efforts of this exceptional individual.





# EXECUTIVE DIRECTOR

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CCHEST PROGRAM DIRECTOR Patrick J. Conroy, OHST, CHST



Administrative Assistant *Linda Charles* 



EXAMINATION DIRECTOR Steven G. Schoolcraft, CSP, P.E.



Customer Service Coordinator Barbara Patterson

**OPERATIONS** 

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MANAGER



Examination Assistant *Andrea Nolan* 



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Customer Service Associate *Michelle Sutherlin* 



Customer Service Associate *Christy Uden* 



Customer Service Associate *Alicia Neils-Millsap* 



Administrative Services Clerk *Kathie McMaster* 

# ACHIEVEMENTS AND MILESTONES

During 2007, some of the achievements and milestones of BCSP included the following:

- BCSP conducts job analysis studies to ensure examinations cover current professional safety practice. Examination modifications are expected to be complete in 2008 (with full deployment of the new examination expected early in 2009).
- On June 28th, the National Fire Protection Association (NFPA) becomes a BCSP Membership Organization.
- The BCSP President and Executive Director visit Australia and work with safety organizations in Sydney, Melbourne, and Perth in an effort to bring the CSP credential to that country.
- BCSP signs a Memorandum of Understanding (MOU) with the Singapore Institute of Safety Officers (SISO). The updated agreement recognizes each organization's designation and related educational, experience, and examination standards.
- BCSP awards contract to Pearson VUE for computer-based delivery services.
- BCSP offers Graduate Safety Practitioner (GSP) Retroactivity period in 2007 which expands the GSP status to past graduates of Qualified Academic Programs (QAPs).
- BCSP signs a contract with Modus21, LLC to develop software to support its certification processes. This software will provide a major update to the system BCSP has been using for over a decade and move most transactions online.
- BCSP Scholarship Fund established within the American Society of Safety Engineers Foundation (ASSEF) to encourage entry into and advancement in the safety profession. The first scholarship is named after BCSP Secretary-Treasurer Glenn Daviet (see page 11).
- BCSP implements an official interpretation of the *CSP Code of Ethics and Professional Conduct* which declares it unethical to use a degree from an unaccredited institution.
- BCSP approves changes in qualifications for and credit toward the CSP credential. These changes go into effect beginning January 1, 2009.

# JOINT VENTURE: CCHEST JOINT VENTURE: CCHEST

Together with the American Board of Industrial Hygiene (ABIH), BCSP operates the Council on Certification of Health, Environmental and Safety Technologists (CCHEST). CCHEST provides safety and health certifications for technologists, technicians, and supervisors. BCSP provides staff support for CCHEST (**www.cchest.org**). Current certifications include the:

- OHST: Occupational Health and Safety Technologist<sup>®</sup> (since 1985)/CLCS: Certified Loss Control Specialist (since 2007)
- CHST: Construction Health and Safety Technician<sup>®</sup> (since 1994)
- STS: Safety Trained Supervisor (since 1995)

CCHEST programs are accredited by the **National Commission for Certifying Agencies (NCCA)**. OHST, CHST, and STS examination fees of qualified individuals are eligible for reimbursement by the Department of Veterans Affairs (VA).

In 2004, CCHEST expanded the STS program to include general industry and petrochemical examinations in addition to the construction examination (offered since 1995).

In 2007, CCHEST began offering the Certified Loss Control Specialist (CLCS) certification to loss control specialists in the insurance industry as a choice through the same process used to achieve the OHST certification. BCSP and CCHEST also maintained their Alliance agreement with OSHA in 2007.

# NEW CSPs IN 2007 NEW CSPs IN 2007

James P Abston Maritza Adams Odunlami Abiodun Adeogun Vitaly A Aizenberg James R Akers Denise M Albrecht Beth A Aldrich David A Altom William J Andrews Erick A Arceneaux Andre Barton Ashley Harry C Atwood Richard C Avery Omar J Azpuru Julie M Anderson Robert M Bacci Michael Scott Bailey Corey Kathryn Bain Charles E Baker Russell A Baker John C Baldwin John R Barker John W Barker Jeffrey C Bartine David W Bartko Matthew J Batis Thomas L Bayer Tonya T Bean Ken W Beatty Eric V Becker Stephen W Becker Donald N Beheler Mark A Behrens David T Bennett Scott R Benson Chad L Berkhammer Marshall H Berry Lewis Lang Best Carrie A Bettinger Ramniklal G Bhensaniya James R Bickle Erin M Bickley Paul J Bierley Jeremy D Biggs Jeffrey R Bischoff Robert J Bizzaro Paul S Bloom Timothy P Bohr Jody A Bolyard Gary W Boyer Clinton N Bragg Gary D Braman Nathan E Brenneman Harold P Broussard Leland M Bryson David J Bunnell Thomas W Burke Brian M Butler Heather I Butler Paula B Byrd Michelle A Baber Nicholas R Bales Eric S Barnes Joshua M Bernazzoli Dwayne Keith Boling Eric L Bowers Patrick J Boyle Julia C Bradley David E Burcin Darryl L Burger Michael D Byrnes Randy L Cabral Donn O Cahill Richard L Cavil

Tracey L Cekada Constance B Chandler May Tu Chau Phillip Laurence Childers Robert L Childs Jeremy J Chingo Harris Luke J Chisenhall Dominick A Ciccone Tracey D Clark Todd S Clayton Timothy M Clemente John N Clements Brett A Coleman James R Coleman Jason T Collins Rodney L Collins Todd A Concienne Thomas E Cone Mariette N Cooray Bruce C Covert Lydia M Crabtree Shannon M Crawford Ricky L Creed Jennifer L Criqui David G Curry Mark A Czerwinski Seth T Calkins Julie A Carter-Simon Mark S Christensen Edward B Clement Mark D Cranston Joseph Scott Dahle William E Dallas Frank P Damato Robert N Daniels Zenon M Dankewych Mark H Davies Fric D Davis James E Davis James R Davis Steven R Davis Michael K Dean Scott W Defenbaugh Frank R Demer Douglas R Denison Robert W Dent John E Deseck Brian J Dewitt Paul S Dickens Joe B Dill Rocco C Dipietro Gary Evan Dismukes Jason N Dodd Fric I Dolan William A Dorrell Terence A Douglas Steven L Dufield Bradley G Dunker Dustin A Dunn Stephen T Dupre David J De May Guillermo D Deleon Tracy L Donahoo Jason T Eardley Randy M Easterling Shane Michael Edge William F Egbert Edwin R Eldredge Robert C Elfrink Donald D Elswick Brent T Escoubas **Robert A Eubanks** Craig D Evans James G Evans

Uchenna J Egbejimba Michael R Faith Carl B Farley Daniel L Fields Graig L Filer John S Fischer Constantine Dan Flinta Daniel A Flynn Nicke Flynn Jenny L Foncree Shui Hang Fong Carol A Ford Russell Frankel Carl D Freyholtz Joshua J Frydenlund Charles G Fuller Rafael E Fernandez **Robert S Gaines** Michael D Garcia Justin R Gattuso Patricia A Gaudet David Wei Gee Jana M Gessner Sarah S Ghezzi Monty O Gibson Charles R Gironda Ii David A Glynn Shane R Goldsby Curtis J Gonter Christopher A Goulart Keith E Green Kyle B Green Robert E Greene Donald L Griffin Scot D Gudenrath Shawn A Guffey Troy J Guidry Charles A Guinther Stephanie M Gurnari . Pei Gao Kathleen M Garcia Troy A. Gardner Keith F Gibson Peter J Glismann Kevin E Goodwin Farhad Hajian Steven E Halferty Donald M Hall Barbara J Hamm Lindsay L Harbour Kala Harinarayanan Kevin J Harrell-Latham Erik A Hasenbein Phillip Hatfield Valerie J Hatfield Bernard F Hauber Richard E Henderson Terrance M Hennessy\* William M Henry Harold T Henson Timothy J Hentchel Danyle R Hepler Steven D Hiatt William J Higgins Raymond S Higgs Michael A Himes Jason R Hodgson Mary E Hoerster Gerald D Hollenback Jeremy D Holmes Richard J Horan Robbi T Hron Mark L Huddleston Matthew D Hudson

David Hulverson Joseph P Hurley Brian K Hyatt Vernon C Hansen Brady M Harnish William L Holden Anthony J Host Jason D Howe Robert A Ibarra Kenneth P Jackson Wayne B Jamison Thomas R Janule Audley L Jones Henry K Jordan Daran C Janecek Paul C Jeske Vijaya Geetha Kancheepuram Santhanakrishnan Jason Wayne Karns David M Kasab John T Kasanicky Mikel Abraxas Kemp Dan Kermoyan Ron G Klapperich Jesse M Knapp David T Kniffen Dimitri C Kondas James A Kotonias Alisa M Kreft Marshall E Krotenberg Peter Kuchinsky Barry Scott Kuhnly John J Kummers Dennis R Kuntz Jason R Kelly Ibrahim A Khawaji Robert D Kling Gary E Koperski John M Landry Philip M Landry Samuel A Langley Martin J Laskev Don M Latimer Michael J Latronica Chad-Edward N Leach Frederic C Lejeune Kristine M Lesso Clinton D Lewis Sean C Lichty Marty D Link Christopher G Linton George W Loder Mike B Lorenz Michael L Lyman Patrick A Lyon Steven E Lacey Andrew M Levitsky Guishou Liu Monika E Maier Christiana R Mangrum-Park Randy A Mansell Christopher S Marlow William F Marshall John S May Michael L McCardle Steven C McCool Michele P McCutchen Rodney J McGehee Shaun R McGinnis Teresa S McGrath John H McGuire Theresa R McKay David L McKenzie David P McLaughlin

\*deceased

# NEW CSPs IN 2007 NEW CSPs IN 2007

Saul Medina James C Meegan Michael T Meehan Gabriel F Miehl Julie N Miller Lucy A Miller Matthew J Miller Fredericka L Mitchell Gregory M Mitchell John T Moore Patrick T Moore Robert J Moore Roger A Moore Timothy A Moore Todd P Moran Louis E Moritz Robert R Morton Xiaobo Mu Eric R Munz Linwood Bernard Murray Paul R Myers Michael K May Christine M Mcclain Bradley A Mcpherson Hollie M Medlin Douglas G Mehan Eric D Metheny John A Meyer Daniel C Mickelsen Robert A Miller Kristi K Mills-Jurach John M Mulrov Brian E Nelson Donald R Nelson Kevin R Newman Robert S Newsad Hoan K Nguyen Minh Hong Nguyen Jesse J Nickrand David E O'Donnell Jeffrey L O'Donnell Sergio E Oliva Natalia Olive Matthew N Olphin Erik G Olsen Anna V Orlovsky Shane D Owen Sean M Olinsky Peter H Panourgias Michael A Parker Scott Anthony Parker Marcus L Parrish Joev J Pausha Teddi I Penewell Kevin M Penharlow Jane Pennline **Gregory** Perricone Christine B Petitti Thang H Pham Andrew C Phillips Charles C Phillips Ryan N Pierce Richard D Pitman Samuel M Pogers Lisa D Potts David M Pratt John B Prendergast John T Price **Richard R Price** Maria Pryor Kent M Purcell Carrie A Parman Douglas K Parrish Michael G Phillips

Patricia A Philpott Joseph V Pilleteri Henry S. Polek Kim D Pruner Ronald G Pryor Michael K Quattro Megan S Raines Robert F Ramirez Jennifer L Read Douglas M Rexroad Joseph P Reynolds Bradley C Richardson Dustin G Richartz Shannon R Roberts **Richard Roche** Kevin F Rockwell Matthew D Rogish Megan C Rooney Katherine S Root James | Ross Jonathan Sean Rossen Andrea L Roy Michael J Roy Michael E Russell Michael A Roberto Christopher M Robinson Kenneth A Ross Matthew Y Sakai Luke W Sammon John P Sanders Michael J Santee Donald L Schaller Ward M Scheitrum **Thomas E Schnitzius** Robert Andy Schreckengost Jason W Scott Jeffery James Scott Mark Miquell Seawright Peter C Self Jinmo Seong Cathi L Seto Hamid Shamsipour Nicole S Sheets Robert W Sheninger Rudy John Shober William L Simmons Dustin L Singletary Brian W Slauzis Everett L Smith Jimmy L Smith Joshua J Smith Paul C Smith Robert E Smith Rodney A Smith M Gayle Snider Scott L Spirek Donald E Sproul Ronald M Stanhope Tobias D Steele Jerry Dean Steelman Lance L Steilman Robyn M Steiner Richard W Stone Russell D Stone Jeffrey D Strain Steven R Strasma S Ilene Strong Stanton H Stubbs Donald P Stuckey Michael D Sullivan Susan S Swan Tammy R Swenson H Bernadette Santoleri David C Schiller

Kurt A Seidel Theodore A Shreve Kristen R Smith Shawn M Smith Jason W Stover Ernest R Stracener Barbara Sturm Robert J Sutay Craig D Taylor Gregory G Taylor Marc A Terrell George M Thompson Anthony B Thornton Burt W Thorpe William M Thurston Travis H Trader Mark R Trotochaud James F Trusley Kathy B Turner Carrie M Tuttle John R Tanke Siew-Tai Teo Matthew J Terrell Clifford W Thomas Andrew L Uftring Carl Wayne Vanderhoof Monica R Vannoy Marcos E Vargas Lydia M Varona Chad D Vivian Oris L Voigtmann John J Vosicky Jeffrey P Vardis Bradley L Walker Douglas E Walker Kristina L Walker Molly E Wallace Theresa N Wallis Gerry Walsh Brian A Ward Jack W Ward Ricky D Ward Scott J Wehrlin Philip M Weinstein Adam F Wendel Clayton F West Brett A Wheelock Joseph C Whitlock Tina L Wienecke Kenneth P Willemsen Brian B Williams Leanna Rose U Williams Jen S Wingard Jeffrey G Wolf Ryan N Wolschleger Michael S Wood Matthew S Woods Glen M Wyman Stephanie M Waisanen Darrin J Walk Januar K Wargakusumah Clay B Warner Michael Watson David S Wesner Jimmy L Whitehair Charles E Wigger Michael J Wilson Michael J Wolter Stephen R Wright Dana D Yanchunas David M Yanoschick John Yasui Lawrence Young Sylvi S Young

Steven C Zalar John A Ziti Lance M Zielinski

## RESPONSIBILITIES OF CSPs RESPONSIBILITIES OF CSPs

## Ethics and Professional Conduct

In applying for and achieving the CSP certification, candidates and certificants agree to abide by the *CSP Code of Ethics* and *Professional Conduct*. Practicing ethically can be difficult sometimes; however, CSPs are required to protect people, property, and the environment while keeping the interests of employers and clients in mind. The *CSP Code of Ethics and Professional Conduct* is a guide for making professional safety practice decisions.

When there are substantiated violations of the *CSP Code of Ethics and Professional Conduct*, BCSP acts through its disciplinary procedures to reprimand individuals or suspend or revoke certifications. BCSP publishes the disciplinary procedures, along with the rest of the *BCSP Bylaws*, on the BCSP web site (**www.bcsp.org**).

## **Keeping BCSP Informed**

CSPs have an obligation to keep BCSP informed of their current mail and email addresses. BCSP must be notified when certificate holders move or change employment. BCSP can provide the best support for candidates and certificants when their data is current and accurate. Address changes can be made at **www.bcsp.org**. Name changes require documented proof of the change before BCSP can change an individual's record.

## Authorized and Unauthorized Use of the CSP Certification

CSPs engaging in professional safety practice must either meet the requirements to retain the certification or they will lose it. CSPs must pay an annual renewal fee and must meet COC requirements by achieving 25 points every five years to retain their certification. Individuals failing to meet these two requirements lose the right to use the CSP certification.

A CSP who is no longer engaged in professional safety practice may choose CSP-Retired status. The status does not mean that an individual is retired from regular employment or a long-held position. CSP-Retired indicates that a person once held the CSP credential and no longer meets the requirements to retain it, but wishes to retain a connection to the CSP certification. Someone electing CSP-Retired status is not allowed to use the CSP or Certified Safety Professional credential. BCSP considers claiming to be a CSP unauthorized use of the certification when the requirements to achieve or retain the CSP credential have not been met.

BCSP takes action against individuals who claim to hold BCSP certifications or designations, but have never achieved them or have lost the right to use them. BCSP will act against such individuals when there is clear evidence that they have used BCSP certifications or designations on business cards, resumes, letters or other documents and BCSP has an address by which to contact the unauthorized user. Employers, those holding the CSP credential, and others provide assistance in identifying individuals who may be using the CSP certification without authority. A list of individuals who have used the CSP certification without authority is published at **www.bcsp.org**.

A list of those meeting current certification requirements appears at **www.bcsp.org** within the online directory (updated daily).

# **Board of Certified Safety Professionals**

# CODE OF ETHICS AND PROFESSIONAL CONDUCT



This code sets forth the code of ethics and professional standards to be observed by holders of documents of certification conferred by the Board of Certified Safety Professionals. Certificants shall, in their professional safety activities, sustain and advance the integrity, honor, and prestige of the safety profession by adherence to these standards.

### Standards

- 1. Hold paramount the safety and health of people, the protection of the environment and protection of property in the performance of professional duties and exercise their obligation to advise employers, clients, employees, the public, and appropriate authorities of danger and unacceptable risks to people, the environment, or property.
- 2. Be honest, fair, and impartial; act with responsibility and integrity. Adhere to high standards of ethical conduct with balanced care for the interests of the public, employers, clients, employees, colleagues and the profession. Avoid all conduct or practice that is likely to discredit the profession or deceive the public.
- 3. Issue public statements only in an objective and truthful manner and only when founded upon knowledge of the facts and competence in the subject matter.
- 4. Undertake assignments only when qualified by education or experience in the specific technical fields involved. Accept responsibility for their continued professional development by acquiring and maintaining competence through continuing education, experience and professional training.
- 5. Avoid deceptive acts that falsify or misrepresent their academic or professional qualifications. Not misrepresent or exaggerate their degree of responsibility in or for the subject matter of prior assignments. Presentations incident to the solicitation of employment shall not misrepresent pertinent facts concerning employers, employees, associates, or past accomplishments with the intent and purpose of enhancing their qualifications and their work.
- 6. Conduct their professional relations by the highest standards of integrity and avoid compromise of their professional judgment by conflicts of interest.
- 7. Act in a manner free of bias with regard to religion, ethnicity, gender, age, national origin, sexual orientation, or disability.
- 8. Seek opportunities to be of constructive service in civic affairs and work for the advancement of the safety, health and well-being of their community and their profession by sharing their knowledge and skills.

Approved by the BCSP Board of Directors, October 2002.

### Interpretation #1

In 2007, BCSP implemented a policy that states it is unethical and a violation of the *CSP Code of Ethics and Professional Conduct* to use an unaccredited degree. This policy, Interpretation #1, is located in its entirety on the BCSP web site (**www.bcsp.org**).



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